

**NATIONAL CLIENT PROTECTION ORGANIZATION
REGIONAL WORKSHOP
HOSTED BY THE VIRGINIA STATE BAR
September 19 – 20, 2024
Virginia Beach, Virginia**

AGENDA

Thursday, September 19, 2024

8:00 – 9:00 Hot Breakfast

-Registration-

9:00 – 10:00 NCPO Board Annual Meeting – All attendees are welcome to attend.

10:00 – 10:10 Welcome remarks – Michael M. York, Virginia State Bar President

10:15 – 11:45 Session I – Town Hall Meeting

Facilitator: Lindsey D. Draper
Chair, ABA Standing Committee on Public Protection in the Provision
of Legal Services, (State of Wisconsin)

11:45 – 12:00 Break

12:00 – 1:00 Session II - Lawyers Handling other People’s Money
1 hour Virginia CLE in Ethics

Speakers:

Elizabeth K. Shoenfeld, Senior Assistant Bar Counsel, (Commonwealth of
Virginia)

Sandy Garrett, Chief Disciplinary Counsel, Board of Professional Responsibility
of the Supreme Court of Tennessee
(State of Tennessee)

1:00 – 2:15 Lunch (on your own)

2:15 – 3:15 Session III – Bankruptcy Case Law and Emerging Trends on Collections
1 hour Virginia CLE

Speakers:

Robert B. McEntee, Jr., Senior Assistant Attorney General/Section Chief,
(Commonwealth of Virginia)

Kathryn P. Morgan, Executive Director, and Counsel to the Board,
(Commonwealth of Pennsylvania)

3:15 – 4:15 Session IV – Claims That Keep Us Up at Night

Speakers:

Judd Esty-Kendall, Trustee, (State of Maine)

Linda G. Bauer, General Counsel and Executive Director, Massachusetts Clients’
Security Board (Massachusetts)

Andrew J. (Drew) Cloutier, Esquire, (New Mexico)

Claire Reynolds, Public Affairs Counsel, (State of Texas)

4:15 – 4:30 Wrap Up

6:00 Reception - All attendees are welcome to attend.

6:30 Dinner w/keynote speaker, The Honorable Doris Henderson Causey, Court of
Appeals of Virginia, and the presentation of Isaac Hecht Award

Friday, September 20, 2024

8:00 – 9:00 Hot Breakfast

-Registration-

9:00 – 9:15 Welcome Back – Gabe Huertas, President of NCPO

9:15 – 10:15 Session V – Hot Topics – as identified in Town Hall

Speaker:

Lindsey D. Draper
Chair, ABA Standing Committee on Public Protection in the Provision
of Legal Services, (State of Wisconsin)

10:15 – 10:30 Break

- 10:30 – 11:30 Session VI – Anatomy/Investigation of a Virginia Claim
(Compare/Contrast) **1 hour Virginia CLE**
- Speakers:**
Brian D. Lytle, CPF Board Member, (Commonwealth of Virginia)
- Jonathan R. Hyslop, CPF Board Member, (Commonwealth of Virginia)
- 11:30 – 12:00 Session VII – Strategies for Marketing Your Fund
- Speaker:**
Nancy L. Bloom, Communications Public Engagement Manager,
(Commonwealth of Virginia)
- 12:00 – 1:00 Lunch (on your own)
- 1:00 – 2:00 Session VIII - P2P Platforms: How They Work and Claims Implications
1 hour Virginia CLE
- Speaker:** Gabe Huertas, President of NCPO, (State of New York)
- 2:00 – 3:00 Session IX – Due Process (why it is important) and Vignettes (Group Discussion)
(Compare/Contrast) **1 hour Virginia CLE**
- Speakers:**
Jane A. Fletcher, Counsel to CPF Board (Commonwealth of Virginia)
- Yvonne S. Gibney, Vice Chair of the CPF Board (Commonwealth of Virginia)
- Kenneth Bossong, Esquire, (State of New Jersey)
- 3:00 – 3:15 Break
- 3:15 – 4:15 Session X – Alternative Revenue Streams – SHERPA (Succession Help and
Retiring Practitioners Assistance) **1 hour Virginia CLE**
- Speakers:**
Michael J. Knight, Sr., Executive Director NYS Fund for Client Protection,
(State of New York)
- Trinity M. Braun-Arana, Director of Client Security, (State of Iowa)
- 4:15 – 4:30 Wrap Up and Closing