

2019 NCPO Workshop
September 24 – 25, 2019
Nassau Inn, Princeton, New Jersey

12:30 – 1:00	Introduction & Welcome
1:00 – 2:00	<u>Session I – Town Hall – jurisdiction & ABA reports</u>
2:00 – 3:00	<u>Session II – Using the Custodial Receivership Tool – Learn how receiverships can be used to mitigate client losses and maximize recovery</u>
3:00 – 3:10	Break
3:10 – 4:00	<u>Session III – The Records Speak for Themselves – OAE Audits. What are trouble signs; How should funds use attorney records</u>
4:00 – 5:00	<u>Session IV - “Reasons or Excuses – A Respondent’s Point of View” – What brings an attorney to the point of theft?</u>

Wednesday, September 25, 2019

9:00 – 9:10	Welcome Back
9:10 - 10:00	<u>Session V – Hot Topics – as identified in Town Hall</u>
10:00 – 11:00	<u>Session VI – Fund Jurisdiction – making awards without a finding of dishonest conduct. Is this practical and where is it being done</u>
11:00 – 11:10	Break
11:10 – 12:00 pm	<u>Session VII – Aging Lawyers & Cognitive Issues – A growing problem</u>
12:00 – 1:30	Lunch
1:30 – 2:30	<u>Session VIII – What’s a Trustee to do? Challenges and needs facing fund trustees</u>
2:30 – 3:20	<u>Session IX – Claimant perspective –How can funds make themselves accessible to claimants</u>
3:20 – 3:30	Break
3:30 – 4:30	<u>Session X – Best Practices in Client Protection – Effectively addressing the claims of client-victims</u>
4:30 – 5:00	<u>How can we help you – NCPO and the future of client protection</u>